

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Ayrshire | December 2021



How has Andrew helped you since your last review?

I now have a pension which is performing many magnitudes better than the stagnant, apparently managed fund held by a previous provider. I appreciate that markets fluctuate but there's no substitute for a well-managed portfolio and to see it now performing at the very least in line with market trends, is a relief. I also appreciate the pro-active management, communication and advice because frankly, if it was left up to me nothing would ever happen.

Advice - 

Service - 

Value - 

Perthshire | November 2021



How has Andrew helped you since your last review?

Andrew has continued to keep me up to date and offer me advice on how to best 'look after' my investments. He is always available to speak with should I have any questions...

Advice - 

Service - 

Value - 

Perthshire | December 2021



How has Andrew helped you since your last review?

Very much so - he is always very quick to respond if we email him and has always been able to help.

Advice - 

Service - 

Value - 

Midlothian | December 2021



How has Andrew helped you since your last review?

Andy keeps in touch regularly without ever pushing more sales. He is attentive, quick to respond to questions and happy to challenge my thinking/offer an alternative view on finance planning.

Advice - 

Service - 

Value - 

Renfrewshire | November 2021



What were the circumstances that caused you to look for a financial adviser?

Starting my own business and wanting to set aside some money for my youngest daughter.

How did Andrew help you?

He suggested how to set up a pension for myself as well as a savings scheme for my daughter.

Have you seen the outcome you were hoping for?

I have been saving into the pension around two years and have seen adequate growth.

Advice - 

Service - 

Value - 

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Renfrewshire | December 2021



What were the circumstances that caused you to look for a financial adviser?

I recently moved from permanent employment to running my own business so had a lot of questions that Andrew helped me with ease throughout my transition.

How did Andrew help you?

Andrew was available at any time of day to answer my questions - no matter how big or small! He really put my mind at ease and explained complex scenarios in an easy-to-digest. These reviews have been independently verified. Last updated: January 2022 way making my decisions significantly easier throughout my transition.

Have you seen the outcome you were hoping for?

Absolutely! Not only am I confident that I have made the correct choices I am happy with my current situation and looking forward to the future.

What could they have done better?

Absolutely nothing! During our relationship, the country has faced significant challenges and Andrew provided a personal service at all stages catering to my needs - posting out documents, etc. They could not have done more to accommodate me during the challenging years we've recently faced.

Advice - 

Service - 

Value - 

Perthshire | December 2021



What were the circumstances that caused you to look for a financial adviser?

I wish to try and retire early from my workplace, but due to rule changes, to do so incurs penalties on sums given by my employer, so I wished to enquire what strategies I could use to counter that by forward planning.

How did Andrew help you?

He went through careful points explaining what was, and not feasible in my personal circumstances financially that I could in a practical way persevere in the next 5-10 years to make my position stronger, but also spending time too carefully explaining in its fullness Risk.

Have you seen the outcome you were hoping for?

Not enough time has elapsed to answer that.

What could they have done better?

I don't believe so, although I've not personally used this type of service before Mr Andrew Macintyre was very clear, helpful and understanding of my personal situation, moreover through the several appointments I've had, not Andrew Macintyre, but all of his staff have been very friendly towards me.

Advice - 

Service - 

Value - 

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Inverness-shire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

We needed someone to look after our savings.

How did Andrew help you?

By directing our savings to a safe and low risk policies.

Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

Don't know

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

East Lothian | November 2019

★★★★★ 4.7 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Left money from late husband and needed to invest.

How did Andrew help you?

Andrew recommended various options and proceeded with investing the monies for me.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Andrew has help me increase my portfolio so I am more than happy with the service he has provided

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Stirlingshire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I was considering transferring my pension from a defined benefits scheme to a personal pension.

How did Andrew help you?

My husband and I have been with the firm for a number of years and with Andrew we know we are in safe hands and have seen our investments grow substantially. We know we are on track to retire when we would like to thanks to the excellent advice and care over the years.

Have you seen the outcome you were hoping for?

Absolutely better than expected.

What could they have done better?

Everything has been perfect

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Clackmannanshire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I required professional help in finding the right annuity to suit my needs in my retirement.

How did Andrew help you?

By assessing my financial requirements and sort out a suitable package to suit my needs.

Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

I am fully satisfied with the package Mr Macintyre put together for me and would have no hesitation in contacting him in the future for professional advice on any of my financial requirements

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Perthshire | December 2020

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

The one before was dreadful

How did Andrew help you?

Honest and trustworthy unlike a lot of advisors

Have you seen the outcome you were hoping for?

Yes growth

What could they have done better?

His singing is appalling

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Ayrshire | April 2018

★★★★☆ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Preparation for retirement several years before we did.

How did Andrew help you?

With careful advice and then putting our decisions in place with relevant agencies.

Have you seen the outcome you were hoping for?

So far, yes.

What could they have done better?

Nothing. He was friendly, kind and understanding of our circumstances.

Advice - ★★★★★ Service - ★★★★★☆

Value - ★★★★★☆

Perthshire | December 2020

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Not happy with my previous financial adviser, I felt that I needed to look for someone else. It became clear from the outset that I had made the right decision to meet with Andy and for the first time felt that my long term personal financial aims were in the right hands. Andy is down to earth, approachable and very knowledgeable. He listened to what I had to say and gave clear, concise and easy to understand financial advice. For the first time, I feel confident with my financial position and where it's going in the future.

How did Andrew help you?

Andy looked at my present financial position and prepared various possibilities for me, not just for the present, but for the future as well.

Have you seen the outcome you were hoping for?

Most definitely, although it's early days I have been very happy with the results so far.

What could they have done better?

I don't think that there's anything he could have done better. Very impressed.

Advice - ★★★★★ Service - ★★★★★ Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Perthshire | March 2020

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I needed guided in terms of the best way to look after monies/shares I had inherited.

How did Andrew help you?

Andrew listened to my situation carefully and more importantly showed complete understanding whilst I explained that my inheritance meant so much to me in respect of investing it wisely.

Have you seen the outcome you were hoping for?

Early days for me as I have only recently taken advice (in the last couple of months!)

What could they have done better?

Cant think of anything... Andrew and his wife have been very available and are very focused on offering a service which is person centered.

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Lanarkshire | February 2020

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

to set up a directors private pension

How did Andrew help you?

he set up the pension and advised me of other savings options

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

no

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Dunbartonshire | December 2020

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Andrew was recommended to me via a mutual connection. To be honest I have had poor experiences with 2 IFAs previously (from a different company) and was cautious about moving forward with anyone. However after my first meeting with Andrew and his comms style, approach, knowledge and complete focus on results for my situation..it was clear that I hadnt fully had the benefit of a good IFA up to this point.

How did Andrew help you?

Andrew was quickly able to assess my financial situation and prepare a range of options and products for me. As my financial situation changes he will be my go-to for advice and support.

Have you seen the outcome you were hoping for?

Yes. And more! Still reasonably early days but very positive results.

What could they have done better?

Nothing! Maybe improve his style of ties! :)

Advice - ★★★★★ Service - ★★★★★ Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

West Lothian | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

becoming a director and shareholder of a company I required professional financial advice

How did Andrew help you?

Andrew directed me in what he felt would be most beneficial for me

Have you seen the outcome you were hoping for?

yes

What could they have done better?

n/a

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Lanarkshire | December 2021

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Wanted advice on what to do with my private pension

How did Andrew help you?

Explained options in simple terms. Arranged Chrystalisation and lump sum.

Have you seen the outcome you were hoping for?

Yes

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Midlothian | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I've worked with Andrew for many years in his previous role and now in his position at St James Place.

How did Andrew help you?

He helped me understand my longer-term financial position and how to balance my pension portfolio, appropriate to my risk profile. He also assisted me in consolidating my pensions all in one place and I now have much clearer and fully up to date access to the value of my pension pot.

Have you seen the outcome you were hoping for?

Yes, the returns on the investments have been encouraging and I'm much more comfortable with the level of control I have over my pension. Service and communication levels are also first class.

What could they have done better?

Can't think of anything so far

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Perthshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I was needing a financial advisor to help me with my pension as a direct result from a divorce.

How did Andrew help you?

Andrew was absolutely marvellous. Completely took on board what I was needing; did not use jargon and helped me in a difficult situation, extremely smoothly and with very little fuss. Thank you Andrew.

Have you seen the outcome you were hoping for?

Andrew was absolutely marvellous. Completely took on board what I was needing; did not use jargon and helped me in a difficult situation, extremely smoothly and with very little fuss. Thank you Andrew.

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Lanarkshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Pensions advice

How did Andrew help you?

Listened to my issues, reviewed my current arrangements, provided calculations and advice

Have you seen the outcome you were hoping for?

Yes

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Renfrewshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I needed someone I could trust with a great deal of expertise on the subject of pensions.

How did Andrew help you?

I was impressed by the quality of service and the time scales at which Andy was able to deal with my initial fact-find and then identify the best solution. It took a lot of the stress away.

Have you seen the outcome you were hoping for?

I was delighted with the outcome. Andy dealt my questions and was able to find a solution immediately for me. More importantly he took the stress out of the situation because of the quick turnaround .

What could they have done better?

I don't think Andy could have done anything differently. His desire to help his clients is first class and I can't fault any of the different stages of the advice process. I would recommend Andy to friends, family or colleagues.

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Perthshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I was looking for assistance in analysing my current pension investments, with a view to determining if early retirement was possible at a level of income defined by myself.

How did Andrew help you?

Andrew analysed my current savings and pensions position and confirmed that my goals could be achieved, and that on-going wealth management could assist in the long term sustained retirement income within the normal risks associated with the markets.

Have you seen the outcome you were hoping for?

The plan is in the process of being executed. It is too early to confirm that the outcome has met the projected plan, however with Andrew's advise I have confidence that the goals will be met.

Have you seen the outcome you were hoping for?

It is difficult to identify an area for improvement. Meetings have been organised when asked for, and have been productive. All questions have been answered, and the explanations have been straightforward

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Lanarkshire | November 2019

★★★★★ 4.7 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I was looking to place all my varied investments, pensions etc under better control and in the one place. Alongside that my goal at this stage was good capital growth with real tax efficiencies in mind and feel comfortable that I had an IFA that could help advise me when I needed to switch from capital growth to income delivery.

How did Andrew help you?

As per above I've ensured I've been able to benefit from all or most of the tax efficient saving options out there for ISA's pension contributions etc whilst ensuring my portfolio was still steered towards sound investments offering the prospect of above the norm capital growth.

Have you seen the outcome you were hoping for?

So far I've seen very decent growth on my ISA portfolio and all the other funds and investments are moving nicely. That is helped by past positive stock market growth and setting a slightly above mid-range appetite for risk on my portfolio.

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Ayrshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Poorly performing pensions across a number of different providers.

How did Andrew help you?

I admittedly don't know enough as I should about investment planning and pensions, but I knew enough to know that my existing pensions weren't performing as well as should be expected. These are pensions I've either had with previous employers or private pensions which I have chosen myself in the past. Andrew helped me to identify that their performance was in fact poor and produced a plan which would consolidate my various pensions in a way that I understood and where I could clearly see the benefit of doing so.

Have you seen the outcome you were hoping for?

Financially, not yet since insufficient time has passed to show a historic comparison of before/after. If peace of mind can be a measurable outcome, then yes I have.

What could they have done better?

Quite honestly, nothing. If my two aims were to address my concerns about poorly performing pensions and to understand my options and eventual choices, they have both been met.

Advice - ★★★★★ Service - ★★★★★ Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Perthshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Consolidation of a number of saving/investments and review of pension planning future needs.

How did Andrew help you?

Reviewed existing arrangements and advised that some were performing as markets and advised leaving in place rather than paying change fees. Provided investment advice and service for others that have outperformed my 1st year expectations.

Have you seen the outcome you were hoping for?

Yes, better than we had expected in year 1.

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

East Lothian | November 2019

★★★★★ 4.7 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Pension

How did Andrew help you?

Pension, ISA, taxation advice

Have you seen the outcome you were hoping for?

Yes

Have you seen the outcome you were hoping for?

I have gained trust in Andy which speaks to his diligence, patience and honesty. I wouldn't hesitate to recommend.

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Ayrshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

We had sold our home and holiday cottage and are currently renting a house connected to a gallery which suits our needs. But we wanted to make our money work for us rather than sitting in the bank and to give us an income to help us continue living where we are now.

How did Andrew help you?

He advised us over several months on the best way to go and also looked into the pensions Dave Hunt had and how these could be best utilised and advised us on ISAs.

Have you seen the outcome you were hoping for?

We now have the money invested - so looking forward to it producing results - appreciating that things can go up as well as down.

What could they have done better?

I don't think there is anything he could have done better. He went out of his way to visit us and to be available if we had questions. He was extremely helpful.

Advice - ★★★★★ Service - ★★★★★ Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

West Lothian | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

The previous advisor was to be blunt useless ,

How did Andrew help you?

Sorted investments out . Put on a platform , easy to understand

Have you seen the outcome you were hoping for?

Yes

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

East Lothian | November 2019

★★★★★ 4.7 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Pension and inheritance issues.

How did Andrew help you?

Good pension advice.

Have you seen the outcome you were hoping for?

Yes

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

West Lothian | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

To make my money work harder

How did Andrew help you?

Provided very refreshing honest and value added advice.

Have you seen the outcome you were hoping for?

Yes and long may it continue

What could they have done better?

Nothing to add currently

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

London | April 2018

★★★★★ 4.7 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

A disinvestment.

How did Andrew help you?

I was advised on which equity to release.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

It would be difficult to improve on an already prompt and efficient service!

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

West Lothian | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

The need to make my money work for me and to provide a decent income for my retirement.

How did Andrew help you?

He explains things in a way that I can understand and I find his services invaluable.

Have you seen the outcome you were hoping for?

Yes very pleased with the results.

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

West Lothian | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Dissatisfaction & very poor performance from a previous IFA.

How did Andrew help you?

Andrew & his colleagues patiently took me through my questions & needs.

Have you seen the outcome you were hoping for?

So far everything has been a big improvement on previous investments.

What could they have done better?

Everything has been done that I require

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

West Lothian | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

UK limited business requiring sound financial planning advice.

How did Andrew help you?

Reviews of current pensions/ savings, further advice on best types of financial planning.

Have you seen the outcome you were hoping for?

Yes definitely.

What could they have done better?

Not much, very pragmatic approach to my personal circumstances

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Ayrshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I was considering transferring my pension from a defined benefits scheme to a personal pension.

How did Andrew help you?

Listened to my needs and concerns and gave the appropriate advice. He confirmed that the transfer was suitable for me, set up the new pension plan and recommended investment in funds which aligned with my needs and attitude to risk. He was the third financial adviser that I had approached and brought to my attention things that the other two had failed to mention. And all for a very reasonable fee.

Have you seen the outcome you were hoping for?

Even although I was lucky in that the transfer took place when the market was low and the increase in value of the fund has surpassed my wildest expectations, I am more than satisfied with my decision to transfer and to have Andrew looking after my changing needs.

What could they have done better?

Can't think of anything.

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

Kinross-shire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Left money from late husband and needed to invest.

How did Andrew help you?

Andrew recommended various options and proceeded with investing the monies for me.

Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

Andrew has help me increase my portfolio so I am more than happy with the service he has provided

Advice - ★★★★★ Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

London | December 2021

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

The poor service of my previous advisor

How did Andrew help you?

Switched my pension provider

Have you seen the outcome you were hoping for?

Yes

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Perthshire | November 2019

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Consolidation of a number of saving/investments and review of pension planning future needs.

How did Andrew help you?

Reviewed existing arrangements and advised that some were performing as markets and advised leaving in place rather than paying change fees. Provided investment advice and service for others that have outperformed my 1st year expectations.

Have you seen the outcome you were hoping for?

Yes, better than we had expected in year 1.

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Perthshire | November 2021

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

We're self employed and needed to sort out our pension situation, or lack thereof!

How did Andrew help you?

Andrew went through our financial position in great detail and after considering our options returned to us with options and suggestions tailored to our situation. Andrew always makes himself available to answer questions and give honest advice, which is always delivered in a friendly yet professional manner.

Have you seen the outcome you were hoping for?

Everything was set up efficiently and easily and we can see our pension building online which is great. We'll let you know in 20 years' time if the outcome is as we are hoping ;)

What could they have done better?

Nothing.

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

Inverness-shire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

We needed someone to look after our savings.

How did Andrew help you?

By directing our savings to a safe and low risk policies.

Have you seen the outcome you were hoping for?

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Ayrshire | April 2018

★★★★☆ 4.3 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Preparation for retirement several years before we did.

How did Andrew help you?

With careful advice and then putting our decisions in place with relevant agencies.

Have you seen the outcome you were hoping for?

So far, yes.

Advice - ★★★★★

Service - ★★★★★☆

Value - ★★★★★☆

Stirlingshire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

Planning for retirement and pension advice.

How did Andrew help you?

My husband and I have been with the firm for a number of years and with Andrew we know we are in safe hands and have seen our investments grow substantially. We know we are on track to retire when we would like to thanks to the excellent advice and care over the years.

Have you seen the outcome you were hoping for?

Absolutely better than expected.

What could they have done better?

Everything has been perfect

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

OUR CLIENT REVIEWS



4.9 OUT OF 5 - OUT OF 46 REVIEWS

London | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

A disinvestment.

How did Andrew help you?

I was advised on which equity to release.

Have you seen the outcome you were hoping for?

Yes

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

West Lothian | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

UK limited business requiring sound financial planning advice.

How did Andrew help you?

Reviews of current pensions/ savings, further advice on best types of financial planning.

Have you seen the outcome you were hoping for?

Yes definitely.

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★

Clackmannanshire | April 2018

★★★★★ 5 OUT OF 5

What were the circumstances that caused you to look for a financial adviser?

I required professional help in finding the right annuity to suit my needs in my retirement.

How did Andrew help you?

By assessing my financial requirements and sort out a suitable package to suit my needs.

Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

I am fully satisfied with the package Mr Macintyre put together for me and would have no hesitation in contacting him in the future for professional advice on any of my financial requirements

Advice - ★★★★★

Service - ★★★★★

Value - ★★★★★